

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy): <u>31/12/2015</u>
To: Hong Kong Exchanges an	d Clearing Limited
Name of Issuer	Yangtze Optical Fibre and Cable Joint Stock Limited Company* 長飛光纖光纜股份有限公司
Date Submitted	7 January 2016

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : 06869 Descrip	ption:	H Shares			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	339,697,794	1.00	339,697,794.00		
Increase/(decrease)	11,869,000		11,869,000.00		
Balance at close of the month	351,566,794	1.00	351,566,794.00		
		Domestic Shares			
(2) Stock code : N/A Descrip	ption:	Domestic	Shares		
(2) Stock code : N/A Descri	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
(2) Stock code : N/A Descrip	No. of ordinary	Par value	Authorised share capital		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		

<sup>\*</sup> For identification purposes only

Stock code :	N/A	Descripti	ion:	N/A	1
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month _			
Increase/(decrease)		_			
Balance at close of the	ne month	_			
3. Other Classes of S	hares				
3. Other Classes of S Stock code :	hares N/A	Descripti	on :	N/A	<u> </u>
		_ ^	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A	_ ^	No. of other	Par value (State	Authorised share capital
Stock code:	N/A	_ ^	No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

No. of ordinary shares						
	(1)	No. of other classes				
	H Share	Domestic Shares	shares	of shares		
Balance at close of						
preceding month	339,697,794	299,764,804	N/A	N/A		
Increase/ (decrease)						
during the month	11,869,000	30,783,000	N/A	N/A		
Balance at close of the						
month	351,566,794	330,547,804	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
2.						
( / / ) shares (Note 1)						
3.						
( / / ) shares (Note 1)						
			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised durin options (State currency)		from exercise of	f 	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares)ence shares)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. On 28 July 2015, the Company entered into the H Share Subscription		
Agreements with each of the Connected H Share Subscribers pursuant		
to which the Connected H Share Subscribers have conditionally		
agreed to subscribe for in cash, and the Company has conditionally		
agreed to allot and issue, a total of 1,205,000 new H Shares at the		
subscription price for each Subscribed H Share being 85% of the		
average closing price of the H Shares for the five (5) Trading Days		
immediately before the date of the Placing Agreement, subject to a		
floor price of HK\$7.15 per Subscribed H Share.		
For details, please refer to the announcement dated 28 July 2015 and the		
circular dated 2 September 2015.		
EGM, Domestic Share Class Meeting and H Share Class Meeting		
approval date: 19 October 2015		
H shares (Note 1)	1,205,000	Nil
2. On 28 July 2015, the Company entered into the LP Unit Subscription		
Agreements with each of the Connected Domestic Share Subscribers		
pursuant to which the Connected Domestic Share Subscribers have		
conditionally agreed to indirectly subscribe for New Domestic Shares		
LP Units of the Limited Partnership representing a total of 13,529,000		
underlying Domestic Shares and the Company has conditionally agreed		
to allot and issue a total of 13,529,000 Domestic Shares. On 29 August		
2015, the Company entered into a LP Unit Subscription Agreement with		
Mr. Jiang Zhikang, a supervisor of the Company and one of the		
Connected Domestic Share Subscribers. Pursuant to this LP Unit		
Subscription Agreement, the Company has agreed to allot and issue		
723,000 Domestic Shares to the Limited Partnership as part of the New		
Domestic Shares to be issued under the Proposed Employee Stock		
Ownership Scheme, at a price of HK\$7.15 per underlying Domestic		
Share. Accordingly, a total of 14,252,000 Domestic Shares will be		
issued to the Limited Partnership pursuant to the 12 LP Unit		
Subscription Agreements.		
For details, please refer to the announcements dated 28 July 2015,		
30 August 2015 and the circular dated 2 September 2015.		
EGM, Domestic Share Class Meeting and H Share Class Meeting		
approval date: 19 October 2015		
Domestic shares (Note 1)	14,252,000	Nil
3. Proposed subscription of 16,531,000 new Domestic Shares by the limited		
partnerships to be established and owned by selected employees pursuant		
to the Proposed Employee Stock Ownership Scheme.		
For details, please refer to the circular dated 2 September 2015.		
EGM, Domestic Share Class Meeting and H Share Class Meeting		
approval date: 19 October 2015		
approval date: 19 October 2015  Domestic shares (Note 1)	16,531,000	Nil
4. Proposed placing of a total of not more than 10,664,000 new H Shares		
to certain institutional investors		
For details, please refer to the circular dated 2 September 2015.		
EGM, Domestic Share Class Meeting and H Share Class Meeting		
approval date: 19 October 2015		
H shares (Note 1)	10,664,000	Nil
	(1) 11,869,000 H shares (2) 30,783,000	
Total D. (Ordinary shares)	Domestic shares	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	- " * *	•

	ner Movements in	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<del></del> -		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(00, 11111 )))))			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, J.J.J.			<u>N/A</u>	N/A

### For Main Board and GEM listed issuers

						month
		Class of shares issuable ( <i>Note 1</i> )				
Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd. iiiii jjjj)			N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd. mm. jjjj)			N/A	N/A
		Class of shares redeemed (Note 1)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	NY/A
					N/A	N/A
		Class of shares issuable (Note 1)				
Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
]	Redemption of shares	Redemption of Shares  Consideration issue. At price: State	Class of shares repurchased (Note 1)  Repurchase of Shares  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  Redemption of shares  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Class of shares repurchased (Note I)  Repurchase of Shares  Cancellation date: ( / / / (dd/mm/yyyy)	Class of shares repurchased (Note 1)  Repurchase of Shares (dd/mm/yyyy)  EGM approval date: ( / / )  Redemption of Redemption date: ( / / )  Shares  Class of shares redeemed (Note 1)  Redemption date: ( / / )  EGM approval date: ( / / )  Class of shares ( / / )  Redemption date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )	Class of shares repurchase of shares   Cancellation date : ( / / )   (dd/mm/yyyy)

#### For Main Board and GEM listed issuers

N/A

			_	ror Main boa	iu and	i GEWI IIsteu	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ıble	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	<u>N/A</u>
			Class of shares issua (Note 1)	ıble		-	_
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	shares)	N/A	
					(1	H s	369,000 shares 783,000
		ease) in ordinary shares durin			(2	Domes	stic shares
To	otal increase / (decre	1	N/A				

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	_
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	_
Submitted by: Tricor Investor Services Limited	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	
	_
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.